



Career Opportunity

Position: Financial Advisor *Nanaimo Office*

Arbutus Financial Services is a comprehensive financial services firm, serving the needs of individuals, companies, business owners, and their families. We have a thriving practice and a fun, dynamic work environment with an exceptional team. We pride ourselves in holding values that are Professional, Accountable, Committed, and Thorough – this is our *PACT*. We are world class at what we do, how we treat each other and our clients, and what we contribute to our community.

We are seeking a highly motivated and success-oriented individual who enjoys working collaboratively within an organization. This opportunity is suitable for an individual looking for a long-term career as an advisor and the ability to grow their own business within an established business. If you have strong entrepreneurial spirit and are looking to take your career to the next level, this is the firm for you.

Qualifications

- The ideal candidate will have 5 years experience in the financial services industry or other professional setting
- BC MFDA or IIROC
- BC Life License
- CFP designation, or working towards
- Other professional designations – CPA, CLU, CEA
- Excellence in your own education and a commitment to that – CE credits

Assets

- AB Life License
- AB MFDA or IIROC

Skills:

- Exceptional working knowledge in MS Office applications
- Ability to manage various software programs and be open minded with further technology enhancements
- Excellent organizational skills, discretion and sound judgment
- Ability to multi-task, meet deadlines and manage competing priorities
- Excellent written, communication skills and attention to detail

Professional Traits:

- Value and build productive and positive relationships with people
- Employ time and workflow management systems in your day-to-day work
- High level of self-motivation and passion
- Pride and professionalism in all facets of your work
- Relationship oriented, interdependent, respectful and ethical
- Team player and supporter who is looking for and willing to mentor
- Support internal processes and communication
- Long term career plans
- Open to succession planning and risk management within our firm

What We Offer!

- Growing your business with support, guidance and mentorship
- Opportunities for larger blocks of business, dynamic succession plan and partnership
- Ability to openly share ideas among a dynamic and driven team
- Flexibility in schedule to allow work-life balance
- Technologically progressive firm
- The ability and choice to work from home

If this position with Arbutus Financial is of interest to you, please email your resume and cover letter to Paul Tidey – ptidey@arbutusfinancial.com. Thank you.