

Important Information about Your Investment Tax Slips for 2020

What you need to know:

- The 2020 RRSP contribution deadline is March 1, 2021
- The 2020 tax filing deadline for individuals is April 30, 2021
- T5's issued are subject to a \$50 reporting threshold

Tax slip mailing dates for registered accounts

(RRSP, RLSP, RRIF, LIF, LRIF, PRIF and RLIF)

Tax slip	Tax slip required for...	Mailed to you by...
RRSP contribution receipts	Contributions from March 1 to December 31, 2020 Contributions from January 1 to March 1, 2021	First week of February Receipts mailed weekly after
T4RSP/T4RIF Relevé 2 (RL-2)	Withdrawals from registered accounts/income accounts Quebec residents receive the provincial tax slip, Relevé 2 (RL-2), in addition to the T4RSP/T4RIF	Third week of February
T4A Relevé 1 (RL-1)	Withdrawals from an RESP Quebec residents receive the provincial tax slip, Relevé 1 (RL-1), in addition to the T4A	Third week of February
NR4	Non-residents	Last week of February

Tax slip mailing dates for non-registered accounts

Tax slip	Tax slip required for...	Mailed to you by...
T5 Relevé 3 (RL-3)	Dividend payments from corporate mutual funds and interest income from investment accounts Quebec residents receive the provincial tax slip, Relevé 3 (RL-3), in addition to the T5	Last week of February
T3 Relevé 16 (RL-16)	Income, capital gains, and return of capital distributions from mutual fund trusts Quebec residents receive the provincial tax slip, Relevé 16 (RL-16), in addition to the T3	Last week of February
T5008 Relevé 18 (RL-18)	Capital gains and losses on dispositions of securities (including mutual fund trusts and corporations) Quebec residents receive the provincial tax slip, Relevé 18 (RL-18), in addition to the T5008	Last week of February
NR4	Mutual fund distributions and interest income paid to non-residents of Canada	Last week of February

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For more information, visit the Canada Revenue Agency website at www.cra-arc.gc.ca

Information originally from Manulife Investment Management